



THURSDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39756.81	-193.65	-0.48%
Nifty 50	11906.2	-59.4	-0.50%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.64	-0.79
HDFCBANK	128.29	-1.44
ICICIBK	11.92	-1
INFY	10.80	-0.37
TATA MOTOR	12.05	-2.43
WIPRO	4.53	0.22

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1050
DII's Eq (Provisional)	271
FIIs Index Future	-173
FIIs Index Options	925
FIIs Stock Future	-283
FIIs Stock Options	-66

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.4222
EURO	78.5799
YEN 100	63.9000
GBP	88.0398

TOP STORY

- **Tata Motors:** Group May total global wholesale sales down 23 percent at 82,374 units YoY. JLR global sales at 39,895 units.
- **SAIL:** Company likely to auction three loss-making steel plants - CNBC-TV18 sources
- **Mercator:** RBI approved the amendment of the existing terms and conditions of the \$16,000,000 4.75% Unsecured Foreign Currency Convertible Bonds (FCCBs) issued by the company
- **HCC** board meeting on June 17 to get shareholder's approval regarding the proposal for raising of funds
- **Wipro:** Company partners with Moogsoft to deliver next-gen AIOps solutions.
- **Kopran:** Unlisted preference shares would be redeemed on the due date in June as per the terms of the issue out of accumulated profits.
- **Allahabad Bank** decided for a downward revision of MCLR by 05 basis points (bps) across different tenors
- **Tiger Logistics:** Company bagged Contract for handling the export logistics for the Piaggio Vehicles Private Limited.
- **Music Broadcast:** Company entered into a definitive binding agreement for the acquisition of Reliance Broadcast Network Limited (Big FM).+
- **NTPC** signed JV agreement with East Delhi Municipal Corporation with equity participation of 74:26

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26004.83	-43.68	-0.17%
NASDAQ	7792.72	-29.85	-0.38%
NIKKEI	20963.51	-166.21	-0.79%
HANG SENG	26845.75	-462.71	-1.69%
SGX NIFTY	11893.00	-32.50	-0.27%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	51.1	-0.08%
NATURAL GAS	2.368	-0.75%
GOLD	1340.7	0.29%
SILVER	14.785	0.22%
COPPER	2.65	-0.15%

WORLD EVENTS

ALL : OPEC-JMMC Meetings

RESULTS TODAY

NO IMP RESULTS



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, fell 193.65 points or 0.48% to 39,756.81. The index hit an intraday high of 39,982.10 and an intraday low of 39,623.53.

The Nifty 50 index fell 59.4 points or 0.50% to 11,906.2. The index hit high of 11,962.45 and low of 11,866.35 in intraday trade.

The market breadth was negative. On BSE, 1029 shares rose and 1488 shares fell while 162 shares were unchanged.

Among the sectoral indices on the BSE, the S&P BSE Telecom index (down 1.55%), the S&P BSE Auto index (down 1.12%) and the S&P BSE Bankex index (down 1.01%) underperformed the S&P BSE Sensex. The S&P BSE Metal index (up 0.48%) outperformed the S&P BSE Sensex.

Nifty likely to trade in the range of 11750-12100

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11912	11861	11815	11765	11957	12008	12053
USDINR	69.489	69.268	69.139	68.918	69.618	69.839	69.968



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
7NR	MEET D THAKKAR HUF	B	75,000	102.00
VRFILMS	HEM SEC LTD	S	10,000	64.06
HGS	FIDELITY FUNDS ASIAN SMALLER COMPANIES POOL	B	129,583	635.00
UDL	SUPER BAND PRIVATE LIMITED	S	1,000,000	21.00
KPITTECH	VANGUARD FUNDS PUBLIC LIMITED COMPANY VANGUARD FTSE ALL WORLD ETF	S	2,417,543	98.00

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HGS	FIDELITY FUNDS ASIAN SMALLER COMPANIES POOL	BUY	139720	635
KPITTECH	VANGUARD FUNDS PUBLIC LIMITED COMPANY VANGUARD FTSE ALL WOR	SELL	2444004	98
NEOGEN	SOLIDARITY ADVISORS PRIVATE LIMITED	BUY	126297	329.62

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** IDBI, PCJEWELLER, RELCAPITAL, RELINFRA
- **New in ban:** None
- **Out of ban:** DHFL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	426	424	421	426	428	430
ASIAN PAINT	1426	1412	1399	1423	1436	1447
AXIS BANK	815	807	800	814	822	829
BAJAJ-AUTO	2987	2970	2954	2998	3014	3042
BAJAJ FINSV	8271	8228	8186	8284	8326	8381
BAJ FINANCE	3552	3521	3490	3542	3573	3595
BHARTIARTL	363	359	354	363	367	372
BPCL	387	380	372	387	394	401
BRITANNIA	0	2964	2947	2987	3004	3027
CIPLA	560	552	544	559	567	574
COALINDIA	259	257	255	260	262	264
DRREDDY	2606	2588	2569	2612	2630	2654
EICHERMOT	20132	20015	19897	20118	20235	20338
GAIL	306	302	298	307	311	316
GRASIM	890	879	868	887	898	907
HCLTECH	1108	1096	1083	1106	1119	1129
HDFC	2190	2179	2169	2192	2202	2215
HDFC BANK	2448	2439	2430	2450	2459	2469
HEROMOTOCO	2776	2750	2724	2771	2798	2819
HINDALCO	200	197	193	199	202	204
HINDUNILVR	1840	1829	1818	1843	1854	1868
IBULHSGFIN	675	657	640	686	703	732
ICICI BANK	421	415	409	419	426	430
INDUSINDBK	1591	1571	1551	1583	1603	1615
INFRATEL	283	279	274	284	288	293
INFY	755	751	746	755	759	763
IOC	163	160	158	162	164	165
ITC	280	279	278	280	281	282
JSWSTEEL	273	268	262	271	277	280
KOTAK BANK	1508	1495	1483	1505	1517	1527
LT	1524	1517	1511	1529	1536	1547
M&M	637	633	628	640	645	652
MARUTI	6978	6933	6887	6976	7021	7064
NTPC	135	134	132	135	137	138
ONGC	169	166	163	168	171	174
POWERGRID	194	192	191	194	195	197
RELIANCE	0	0	0	0	0	0
SBIN	347	344	341	346	349	352
SUN PHARMA	390	383	377	391	397	404
TATAMOTORS	171	167	163	169	173	176
TATASTEEL	493	488	484	491	495	498
TCS	2253	2235	2216	2249	2268	2282
TECHM	762	757	753	764	769	776
TITAN	1285	1272	1259	1280	1293	1301
ULTRACEMCO	4585	4565	4545	4596	4616	4648
UPL	1035	1017	999	1027	1045	1055
VEDL	169	167	164	168	171	173
WIPRO	298	296	294	298	299	301
YES BANK	140	134	129	139	144	149
ZEEL	346	336	326	343	353	360



NSE CIRCULARS

NSE Circular : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JUN 13,2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. JUN 13,2019

NSE Circular: Listing of further issues of Axis Bank Limited, Caplin Point Laboratories Limited, Firstsource Solutions Limited, ICICI Bank Limited, Lupin Limited, Ujjivan Financial Services Limited and Wockhardt Limited (pdf)w.e.f. JUN 13,2019

NSE Circular: Listing of Equity Shares of Prakash Pipes Limited pursuant to the Scheme of Arrangement (zip)W.e.f. JUN 13,2019

NSE Circular: Proposed Offer for Sale of Reliance Nippon Life Asset Management Limited (zip)w.e.f. JUN 13,2019

NSE Circular: Trade for Trade - Jet Airways (India) Limited (Symbol: JETAIRWAYS) (pdf)w.e.f. JUN 13,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
POLYPLEX	28-May-19	Interim Dividend Rs 31 Per Share
UPL	28-May-19	Dividend - Rs 8 Per Share
TRIDENT	29-May-19	Dividend - Re 0.60 Per Share
ALLSEC	30-May-19	Interim Dividend - Rs 10 Per Share
APTECHT	30-May-19	Interim Dividend Rs - 3.50 Per Share
PAGEIND	30-May-19	Interim Dividend - Rs 41 Per Share
CYIENT	30-May-19	Dividend - Rs 9 Per Share
AVADHSUGAR	3-Jun-19	Dividend Rs 3 Per Share
YESBANK	3-Jun-19	Dividend - Rs 2 Per Share
MAGADSUGAR	3-Jun-19	Dividend Rs -2 Per Share
TCS	4-Jun-19	Dividend - Rs 18 Per Share
TATAPOWER	4-Jun-19	Dividend - Rs 1.30 Per
COLPAL	4-Jun-19	Interim Dividend
HINDPETRO	6-Jun-19	Dividend Rs - 9.40 Per Share
UFO	6-Jun-19	Interim Dividend Rs - 12.50 Per Share/ Special Dividend Rs - 15.00 Per Share
NAVINFLUOR	7-Jun-19	Dividend Rs - 4 Per Share
MONSANTO	10-Jun-19	Dividend - Rs 25 Per Share
INDHOTEL	12-Jun-19	Dividend Rs 0.50 Per Share
VISHNU	12-Jun-19	Dividend Re 1 Per Sh
KANSAINER	13-Jun-19	Dividend - Rs 2.60 Per Share
ASIANPAINT	13-Jun-19	Dividend Rs -7.65 Per Share
INFY	13-Jun-19	Dividend- Rs 10.50 Per Share
TORNTPHARM	13-Jun-19	Dividend Rs 4 Per Share
MASFIN	18-Jun-19	Dividend Rs -3.60 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1314/\$1294 & Resistance = \$1359/\$1379.**
- **Crude oil range (WTI)->\$47 to \$57.**
- **Wall St. dips on trade tensions, hopes of rate cut limit losses:** - Wall Street's main indexes dipped on Wednesday as worries of a protracted U.S.-China trade war were heightened by Washington's tough stance, but losses were limited by a tame inflation report that supported the case for an interest rate cut.
- **U.S. Dollar Flat as Inflation Supports Fed Rate Cut:** - The U.S. dollar pared back earlier gains after tame inflation data supported the case for the Federal Reserve to cut interest rates.
- **Gold Rises After Trump Admits 'Holding Up' Deal with China, CPI Eyed:** - Gold prices rose on Wednesday as U.S. President Donald Trump admitted to being the current obstacle to a trade deal with China and investors looked ahead to inflation data.
- **Oil Prices Plummet as U.S. Inventories Reflect Weak Demand:** - U.S. crude oil inventories rose unexpectedly last week, providing additional signs of weak demand, according to official data released on Wednesday. The Energy Information Administration said in its regular weekly report that crude oil inventories increased by 2.21 million barrels in the week to June 7. The EIA report also showed that gasoline inventories increased by 0.76 million barrels, compared to expectations for a gain of 0.74 million barrels, although stockpiles fell unexpectedly by 1 million barrels, compared to forecasts for a build of 1.14 million.

TRENDS & OUTLOOK – DATE: 13-JUNE- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	32319	32550	32777	33064	33325
SILVER	34920	35790	36840	38090	38855

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	397	401	407	412	417
ZINC	200.70	203.25	206.10	208.65	211.45
LEAD	149.20	152.10	154.75	157.90	160.70
NICKEL	831	848	866	882	899

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3366	3490	3610	3725	3836
NATURAL GAS	157	160	166	171	175

DATA TALKS : TODAY'S ECONOMIC DATA :

SNB Monetary Policy Assessment, Libor Rate, OPEC-JMMC Meetings, Eurogroup Meetings, Import Prices m/m, Unemployment Claims, Natural Gas Storage, 30-y Bond Auction.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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